

* * § 362 INFORMATION SHEET * *

SCHULTE PROPERTIES, LLC

18-12734-mkn

GB-1

DEBTOR

US Bank Trust N.A., as Trustee of the Lodge Series III Trust

BK-

MOTION #:

MOVANT

CHAPTER: 11

Certification of Attempt to Resolve the Matter Without Court Action:

Moving counsel hereby certifies that pursuant to the requirements of LR 4001(a)(2), an attempt has been made to resolve the matter without court action, but movant has been unable to do so.

Date: 04/10/2020

Signature: Allison Schmidt, Esq.

Attorney for Movant

PROPERTY INVOLVED IN THIS MOTION: 4521 West La Madre, Las Vegas, NV 89117

NOTICE SERVED ON: Debtor(s) ; Debtor's counsel ; Trustee

DATE OF SERVICE: 04/10/2020

MOVING PARTY'S CONTENTIONS:

The EXTENT and PRIORITY of LIENS:

1st \$102,810.69 as of April 25, 2020.

2nd _____

3rd _____

4th _____

Other: _____

Total Encumbrances: \$102810.69

APPRAISAL of OPINION as to VALUE:\$245,437.00 based on debtor's schedule
A.**DEBTOR'S CONTENTIONS:**

The EXTENT and PRIORITY of LIENS:

1st _____

2nd _____

3rd _____

4th _____

Other: _____

Total Encumbrances: _____

APPRAISAL of OPINION as to VALUE:**TERMS of MOVANT'S CONTRACT
with the DEBTOR(S)::**

Amount of Note: \$70,784.10 as of April 25, 2020

Interest Rate: 5.25

Duration: 30 years

Payment per Month: \$410.31

Date of Default: 11/01/2019 post-petition

Amount in Arrears: \$6,913.99 post-petition

Date of Notice of Default: _____

SPECIAL CIRCUMSTANCES: _____

SUBMITTED BY: Allison Schmidt, Esq.
/S/ Allison Schmidt, Esq.**DEBTOR'S OFFER of "ADEQUATE
PROTECTION"for MOVANT :**

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SPECIAL CIRCUMSTANCES: _____

SUBMITTED BY: _____
SIGNATURE: _____